

## PROJECT: 20-1461 PLAN, ACQ, LIVINGSTON BAY PROTECTION AND RESTORATION PLANNING

Sponsor: Whidbey Camano Land Trust    Program: Estuary & Salmon Restoration    Status: Active  
Project Start Date: 07/01/2021    Agreement End Date: 12/31/2023

Progress Report Status: Accepted 05/24/2022

### Report Period

From 07/01/2021    To 05/10/2022

### Questions

#1: Are there any significant challenges that might hinder progress or keep you from meeting your project milestones? If so, please tell us about them.

No

#2: Describe the work accomplished during this reporting period.

The match-funded Livingston Bay Restoration Feasibility Study is well underway, with completion expected in August, 2022.

The ESRP funded appraisals of the Leque and Roberge properties are also underway and due in June, with the reviews expected to be completed in July.

#3: Do you anticipate you will need to request a modification to your project agreement in the next six months (time extension, cost change, scope change, etc.)? If yes, please explain:

No

#4: If not identified in the milestones, provide property name(s) and closing date(s) for property acquired, but not yet billed to RCO.

n/a

#5: Tell us about work planned for the next reporting period.

The feasibility study and appraisals will be completed, and we expect to be able to make an offer for the Leque and Roberge properties in the next reporting period.

### Milestones

Milestone	Target Date	Completed	Delayed	New Target Date	Progress/Reason for Delay
Progress Report Due	12/01/2021	<input checked="" type="checkbox"/>	<input type="checkbox"/>		
Annual Project Billing Due	07/31/2022	<input type="checkbox"/>	<input type="checkbox"/>		
Other	08/01/2022	<input type="checkbox"/>	<input type="checkbox"/>		
<i>All Properties: Just Compensation and Relocation Notice to Owner</i>					
Other	09/30/2022	<input type="checkbox"/>	<input checked="" type="checkbox"/>	09/30/2022	Title for the Leque and Roberge properties has been reviewed with no red-flags, and the checklists will be completed before making our offer.
<i>All Properties: Preliminary Title Report and Title Report Commitment Checklist</i>					
Other	09/30/2022	<input type="checkbox"/>	<input checked="" type="checkbox"/>	09/30/2022	Pending results of feasibility, we will have made offers to purchase and provided the voluntary acquisition notices to the landowners by this time.
<i>All Properties: Voluntary Acquisition Notice to Landowner</i>					
Other	09/30/2022	<input type="checkbox"/>	<input checked="" type="checkbox"/>	09/30/2022	We will meet and discuss the results of the restoration feasibility study before making any offers.
<i>Check in meeting with project partners and funders to verify concurrence that meaningful restoration is feasible before proceeding with acquisition spending in earnest.</i>					
Purchase Agreement Signed	10/01/2022	<input type="checkbox"/>	<input type="checkbox"/>		
<i>All Properties</i>					
Environmental Assess Complete	12/01/2022	<input type="checkbox"/>	<input type="checkbox"/>		
<i>All Properties: Hazardous Substances Certification and supporting Environmental Site Assessment or RCO Property Assessment Checklist</i>					

## Progress Report, Project 20-1461

Milestone	Target Date	Completed	Delayed	New Target Date	Progress/Reason for Delay
Progress Report Due	12/01/2022	<input type="checkbox"/>	<input type="checkbox"/>		
Draft Design to RCO <i>Present draft feasibility study report, including conceptual design documents (multiple scenarios based on acquisition outcomes) and alternatives analysis to stakeholders and ESRP/RCO staff</i>	12/31/2022	<input type="checkbox"/>	<input type="checkbox"/>		
Other <i>All Properties: Legal description and Property Map to RCO to include in Deed of Right</i>	01/15/2023	<input type="checkbox"/>	<input type="checkbox"/>		
Other <i>All Properties: Survey and Wetlands Inventory complete</i>	02/01/2023	<input type="checkbox"/>	<input type="checkbox"/>		
Progress Report Due	03/01/2023	<input type="checkbox"/>	<input type="checkbox"/>		
Acquisition Closing <i>All Properties</i>	04/01/2023	<input type="checkbox"/>	<input type="checkbox"/>		
Recorded Acq Documents to RCO <i>All Properties: Recorded Deed, Deed of Right</i>	04/01/2023	<input type="checkbox"/>	<input type="checkbox"/>		
Recorded Land Survey to RCO	04/01/2023	<input type="checkbox"/>	<input type="checkbox"/>		
RCO Final Inspection	04/30/2023	<input type="checkbox"/>	<input type="checkbox"/>		
Other <i>All Properties: Final Title Insurance Policy</i>	05/01/2023	<input type="checkbox"/>	<input type="checkbox"/>		
Cultural Resources Complete <i>Survey required, see special condition #1. Survey must include historic property assessment of any structures over 50 years old (if applicable) and archaeological investigation to address planned ground disturbance including all infrastructure removal an</i>	06/01/2023	<input type="checkbox"/>	<input type="checkbox"/>		
Preliminary Design to RCO	06/01/2023	<input type="checkbox"/>	<input type="checkbox"/>		
Funding Acknowl Sign Posted <i>All Properties</i>	07/01/2023	<input type="checkbox"/>	<input type="checkbox"/>		
Stewardship Plan to RCO <i>All Properties</i>	07/01/2023	<input type="checkbox"/>	<input type="checkbox"/>		
Progress Report Due	09/30/2023	<input type="checkbox"/>	<input type="checkbox"/>		
Final Report Due	12/31/2023	<input type="checkbox"/>	<input type="checkbox"/>		
Agreement End Date <i>PROJECT CLOSING. All expenditures must be prior to this date.</i>	12/31/2023	<input type="checkbox"/>	<input type="checkbox"/>		Need amendment to change
Special Conditions Met <i>Ensure compliance with Statement of Work</i>	12/31/2023	<input type="checkbox"/>	<input type="checkbox"/>		
Final Billing Due	02/29/2024	<input type="checkbox"/>	<input type="checkbox"/>		

### Special Conditions

#### Special Condition #1: Cultural Resources-Survey Required

This agreement requires compliance with Executive Order 21-02. RCO has completed the initial consultation for this project and a cultural resources survey is required to address the acquisition area and any associated ground disturbing actions, as well address any areas slated for future development/restoration actions. The Sponsor must submit to RCO the survey and receive from RCO a notice of cultural resources completion before any ground disturbing activities can begin. Final payment for the acquisition will be withheld until special conditions have been satisfied. In the event that archaeological or historic materials are discovered while conducting ground disturbing activities, work in the immediate vicinity must stop and the Sponsor must ensure compliance with the provisions found in this agreement. All cultural resources work must meet reporting guidelines outlined by the Department of Archaeology and Historic Preservation.

#### Special Condition #2: Project Funding

The Puget Sound Acquisition and Restoration Program (PSAR) awarded \$594,871 of 21-23 funds to this project through RCO project 20-1134 in 2020 to acquire the Leque Property and Livingston Bay Community Association property (this awarded amount was less than that requested). In 2021, PSAR awarded an additional \$30,000 in 21-23 funds and the Salmon Recovery Funding Board awarded \$20,246 of 2021 funds to RCO project 20-1134 to complete those same acquisitions. The Estuary and Salmon Restoration Program awarded \$1,500,000 to this project through project 20-1461 to acquire those same properties. In addition, the ESRP award is to acquire the Roberge and/or the Sherman properties and to complete a preliminary design to restore critical salmon and wildlife habitat. These grant awards are being combined into a single contract 20-1461 for efficiency. PSAR/SRFB???'s required match is \$145,000, which is fully met by the ESRP award. ESRP???'s required match is \$1,175,000 (including some non-state funding), which is partially met by the PSAR and SRFB awards, leaving a remaining \$529,883 in additional sponsor match.

**Special Condition #3:** Incorporate "Attachment A" - Statement of Work (PRISM Attachment #486180) by reference here as an attachment to the project Agreement.

## Progress Report, Project 20-1461

### Permits

Permits and Reviews	Issuing Organization	Applied Date	Received Date	Expiration Date	Permit #
Archeological & Cultural Resources (EO 05-05)	DAHP				

### Attachments

PHOTOS (JPG, GIF)  
Photos (JPG, GIF)

PROJECT DOCUMENTS AND PHOTOS  
Project Documents and Photos

File Type	Attach Date	Attachment Type	Title	Person	File Name, Number Associations	Shared
No attachments match filter criteria						

### Certify & Submit

#### Status History

Report Status	Date	User	Note
Accepted	05/24/2022	Kay Caromile	Thank you for the project update. I'm glad things are going well, Kay
Submitted	05/09/2022	Ryan Elting	Thank you Kay!
Draft	05/09/2022	Ryan Elting	