

---

### PROJECT: 14-1933 ACQ, FISHERY PT NEIGHBORHOOD SHORELINE CE ACQUISITION

Sponsor: San Juan Preservation Trust    Program: Puget Sound Acq. & Restoration    Status: Active  
Project Start Date: 09/18/2014    Agreement End Date: 06/30/2018

---

Progress Report Status: Accepted 09/14/2017

---

#### Report Period

From 04/01/2016    To 08/31/2017

#### Questions

#1: Describe the work accomplished during this reporting period.

**Description is required**

The Burn Trust CE appraisal dated March 24, 2016 is being updated. The original appraiser, Vicki Adams w/Terra Valuations, has reviewed recent sales and revised her valuation. We are currently reviewing her update with revised valuation (\$280,600). Next step is to meet/discuss with the Burn Family and develop the Purchase and Sale Agreement.

#2: Are there any significant challenges that might hinder progress or keep you from meeting your project milestones? If so, please tell us about them.

Choice Yes

**Description is required**

The next significant challenge is to reach agreement with sellers on purchase price.

#3: Tell us about work planned for the next reporting period.

**Description is required**

We will be working with the Burn Family to reach agreement on terms of sale.

#4: Do you anticipate you will need to request a modification to your project agreement in the next six months (time extension, cost change, scope change, etc.)? If yes, please explain:

Choice No

Not at this time.

#5: If not identified in the milestones, provide property name(s) and closing date(s) for property acquired, but not yet billed to RCO.

**Description is required**

Burn Trust CE - 12/31/17  
Wernstedt CE - 05/30/18

## Progress Report, Project 14-1933

### Milestones

Milestone	Target Date	Completed	Delayed	New Target Date	Progress/Reason for Delay
Acquisition Closing <i>Wernstedt CE</i>	05/31/2017		✓	05/31/2018	Kris Wernstedt has indicated he wants to wait until next year to complete his CE.
Environmental Assess Complete <i>Burn Family Trust CE</i>	06/30/2017		✓	11/30/2017	We are still in negotiation with the Burn Family for purchase of the CE.
Progress Report Due	08/31/2017	✓			
Purchase Agreement Signed <i>Burn Family Trust CE</i>	09/30/2017		✓	11/30/2017	We are still in negotiation with the Burn Family for purchase of the CE.
Baseline Documentation to RCO <i>Burn Family Trust CE</i>	09/30/2017		✓	11/30/2017	We are still in negotiation with the Burn Family for purchase of the CE.
Baseline Documentation to RCO <i>Wernstedt CE</i>	09/30/2017		✓	04/30/2018	Kris Wernstedt has indicated he wants to wait until next year to complete his CE.
Acquisition Closing <i>Burn Family Trust CE</i>	11/30/2017		✓	12/31/2017	We are still in negotiation with the Burn Family for purchase of the CE.
Progress Report Due	11/30/2017				
Recorded Acq Documents to RCO <i>Burn Family Trust CE</i>	12/31/2017				
Stewardship Plan to RCO <i>Burn Family Trust CE</i>	12/31/2017				
Purchase Agreement Signed <i>Wernstedt CE</i>	03/31/2018				
Environmental Assess Complete <i>Wernstedt CE</i>	03/31/2018				
Progress Report Due	04/30/2018				
Agreement End Date	06/30/2018				
	Need amendment to change				
Recorded Acq Documents to RCO <i>Wernstedt CE</i>	06/30/2018				
Stewardship Plan to RCO <i>Wernstedt CE</i>	06/30/2018				
Final Report Due	07/31/2018				
Final Billing Due	08/31/2018				

### Special Conditions

None

### Permits

Permits and Reviews	Issuing Organization	Applied Date	Received Date	Expiration Date	Permit #
None - No permits Required					

### Permit Questions

No questions needed for this progress report.

### Attachments

PHOTOS (JPG, GIF)

FILES AND PHOTOS

File Type	Attach Date	Attachment Type	Title	Person	File Name, Number Associations	Shared
No attachments match filter criteria						

## Progress Report, Project 14-1933

### Certify & Submit

#### Status History

Report Status	Date	User	Note
Accepted	09/14/2017	Mike Ramsey	Hi Debby - Thanks for completing the progress report. My fingers are crossed the Burn family accepts the appraised value. I have updated the milestones with the revised dates you provided. Take care, Mike Ramsey
Submitted	09/12/2017	Debra Clausen	Hi, Mike - Let me know if I need to submit a map of the project area in PRISM (when we get closer to purchase). Thanks for all your help with this one! Debby
Draft	08/31/2017	Debra Clausen	