

## Project #14-1933, Fishery Pt Neighborhood Shoreline CE Acquisition

Submitted by Debra Clausen on 06/26/2015

Accepted by Mike Ramsey on 07/02/2015

### CONTACTS

**Primary Sponsor:** San Juan Preservation Trust

**Lead Entity:** San Juan Co Comm Dev LE

**Managing Agency:** Rec. and Conserv. Office

**Project Contact:** Barbara Courtney  
barbara@sjpt.org

**Alt Project Contact:** Debra Clausen  
debbyc@sjpt.org

**Billing Contact:** Laurie Naylor  
laurien@sjpt.org

**RCO Grant Manager:** Mike Ramsey  
mike.ramsey@rco.wa.gov

### COSTS TO DATE

**Project Start Date:** 09/18/2014

**FundingEnd Date:** 06/30/2016

Funding Formula:	Requested		Original		Current	
Puget Sound Acq. & Restoration:	\$0.00	(0%)	\$371,000.00	(52%)	\$371,000.00	(52%)
Salmon State Projects:	\$371,000.00	(46%)	\$0.00	(0%)	\$0.00	(0%)
Sponsor Match:	\$435,000.00	(54%)	\$340,000.00	(48%)	\$340,000.00	(48%)
<b>Total:</b>	<b>\$806,000.00</b>	<b>(100%)</b>	<b>\$711,000.00</b>	<b>(100%)</b>	<b>\$711,000.00</b>	<b>(100%)</b>

**Paid To Date:** \$0.00

**Remaining RCO Funds:** \$371,000.00

**Advance Balance:** \$0.00

**Admin Limit:** \$12,200.00 1.75%

**A&E Limit:** \$0.00 30.00%

**Match Bank:** \$0.00

**Admin Spent:** \$0.00

**A&E Spent:** \$0.00

**Last Released Billing:**

**Pending Billing:** No

**Number of Billings:** 0

## PROGRESS REPORT QUESTIONS

#	Question	Answer	Answer Description
1 of 6	Are there any significant challenges that might hinder progress or keep you from meeting your project milestones? If so, please tell us about them.	No	The project is on schedule. No insurmountable challenges have been encountered.
2 of 6	Describe the work accomplished during this reporting period.		Appraisals for the C.T. Burn and Two Northern Lights LLC CEs have been completed. Appraisal reviews for the C.T. Burn and Two Northern Lights LLC CE appraisals were also completed.
3 of 6	Do you anticipate any changes to your project? Please describe those changes here.	No	No changes are anticipated at this point in time.
4 of 6	If not identified in the milestones, provide property name(s) and closing date(s) for property acquired, but not yet billed to RCO.		C.T. Burn CE was donated 12/26/14 and Two Northern Lights LLC CE was donated 12/29/14. These two CEs provide project match for Burn Family Trust CE and Wernstedt CE which will be purchased in 2015 using RCO funds (not yet billed), with closing dates yet to be determined.
5 of 6	Tell us about the next steps for your acquisition(s). Provide details on appraisals, negotiations, or closings for the parcels listed in the agreement that have not been purchased yet.		Appraisals for Burn Family Trust CE and Wernstedt CE are in process and appraisal reviews have been ordered. Once the appraisals and reviews are completed, we will prepare Purchase and Sale Agreements.
6 of 6	Tell us about work planned for the next reporting period.		Work planned for the next reporting period includes completing appraisals and appraisal reviews for the Burn Family Trust and Wernstedt Conservation Easements; preparation of Purchase and Sale Agreements for Burn Family Trust and Wernstedt Conservation Easements; preparation/signing Baseline Present Condition Reports and Environmental Assessments for Burn Family Trust and Wernstedt Conservation Easements; and signing/recording the two CEs w/ Assignment of Rights.

## MILESTONES

Milestone	Target Date	Description	Completed	Delayed	New	Progress/Reason for Delay
					Target Date	
Project Start	09/18/2014	SRFB funding award date	X			
Order Appraisal(s)	11/15/2014	Two Northern Lights LLC & CT Burn Properties	X			
Baseline Documentation to RCO	12/20/2014	Two Northern Lights LLC & CT Burn Properties	X			
Environmental Assess Complete	12/20/2014	Two Northern Lights LLC & CT Burn Properties	X			
Acquisition Closing	12/31/2014	Two Northern Lights LLC & CT Burn Properties	X			
Order Appraisal Review(s)	01/15/2015	Two Northern Lights LLC & CT Burn Properties	X			
Progress Report Submitted	01/31/2015		X			
Recorded Acq Documents to RCO	03/31/2015	Two Northern Lights LLC & CT Burn Properties	X			
Stewardship Plan to RCO	03/31/2015	Two Northern Lights LLC & CT Burn Properties	X			
Order Appraisal(s)	03/31/2015	Burn Family Trust & Wernstedt Properties	X			
Order Appraisal Review(s)	06/30/2015	Burn Family Trust & Wernstedt Properties	X			
Progress Report Submitted	06/30/2015		X			
Annual Project Billing	07/31/2015					
Purchase Agreement Signed	08/31/2015	Burn Family Trust & Wernstedt Properties				
Baseline Documentation to RCO	10/31/2015	Burn Family Trust & Wernstedt Properties				
Environmental Assess Complete	10/31/2015	Burn Family Trust & Wernstedt Properties				
Acquisition Closing	12/31/2015	Burn Family Trust & Wernstedt Properties				
Progress Report Submitted	12/31/2015					
Recorded Acq Documents to RCO	03/31/2016	Burn Family Trust & Wernstedt Properties				
Stewardship Plan to RCO	03/31/2016	Burn Family Trust & Wernstedt Properties				
Progress Report Submitted	03/31/2016					
Final Report in PRISM	06/30/2016					
Agreement End Date	06/30/2016					
Annual Project Billing	07/31/2016					
Final Billing to RCO	09/30/2016					