

## Project #14-1933, Fishery Pt Neighborhood Shoreline CE Acquisition

Submitted by Debra Clausen on 01/29/2015

Accepted by Mike Ramsey on 02/05/2015

### CONTACTS

**Primary Sponsor:** San Juan Preservation Trust

**Project Contact:** Barbara Courtney  
barbara@sjpt.org

**Lead Entity:** San Juan Co Comm Dev LE

**Alt Project Contact:** Debra Clausen  
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**Managing Agency:** Rec. and Conserv. Office

**RCO Grant Manager:** Mike Ramsey  
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### COSTS TO DATE

**Project Start Date:** 09/18/2014

**FundingEnd Date:** 06/30/2016

Funding Formula:	Requested		Original		Current	
Puget Sound Acq. & Restoration:	\$0.00	(0%)	\$371,000.00	(52%)	\$371,000.00	(52%)
Salmon State Projects:	\$371,000.00	(46%)	\$0.00	(0%)	\$0.00	(0%)
Sponsor Match:	\$435,000.00	(54%)	\$340,000.00	(48%)	\$340,000.00	(48%)
<b>Total:</b>	<b>\$806,000.00</b>	<b>(100%)</b>	<b>\$711,000.00</b>	<b>(100%)</b>	<b>\$711,000.00</b>	<b>(100%)</b>

**Paid To Date:** \$0.00  
**Remaining RCO Funds:** \$371,000.00  
**Advance Balance:** \$0.00

**Last Released Billing:**  
**Pending Billing:** No  
**Number of Billings:** 0

**Admin Limit:** \$12,200.00 1.75% **Admin Spent:** \$0.00  
**A&E Limit:** \$0.00 30.00% **A&E Spent:** \$0.00

### PROGRESS REPORT QUESTIONS

#	Question	Answer	Answer Description
1 of 6	Are there any significant challenges that might hinder progress or keep you from meeting your project milestones? If so, please tell us about them.	No	The Project is on schedule. No insurmountable challenges have been encountered.
2 of 6	Describe the work accomplished during this reporting period.		The C.T. Burn and Two Northern Lights LLC donated Conservation Easements were recorded in December 2014. Assignment of Rights for each of these Conservation Easements were recorded in January 2015. Baseline Present Conditions Reports and Hazardous Substances Certification w/Property Assessment Checklists were completed for each of these Conservation Easements. Appraisals for these two donated Conservation Easements are in progress and appraisal reviews have been ordered.
3 of 6	Do you anticipate any changes to your project? Please describe those changes here.	No	No changes are anticipated at this point in time.
4 of 6	If not identified in the milestones, provide property name(s) and closing date(s) for property acquired, but not yet billed to RCO.		Donated C.T. Burn CE recorded on 12/26/2014 (AFN#2014-1226013). Donated Two Northern Lights, LLC CE recorded on 12/29/2014 (AFN#2014-1229027).
5 of 6	Tell us about the next steps for your acquisition(s). Provide details on appraisals, negotiations, or closings for the parcels listed in the agreement that have not been purchased yet.		Appraisals for Burn Family Trust CE and Wernstedt CE are underway and appraisal review has been lined up. Once the appraisals and reviews are completed, we will prepare Purchase and Sale Agreements.
6 of 6	Tell us about work planned for the next reporting period.		Work planned for the next reporting period includes completing appraisals and appraisal reviews for the two donated conservation easements and the two purchased Conservation Easements. We will also Prepare/submit Stewardship Plans for C.T. Burn CE and Two Northern Lights, LLC CE.

## MILESTONES

Milestone	Target Date	Description	Completed	Delayed	New	Progress/Reason for Delay
					Target Date	
Project Start	09/18/2014	SRFB funding award date	X			
Order Appraisal(s)	11/15/2014	Two Northern Lights LLC & CT Burn Properties	X			
Baseline Documentation to RCO	12/20/2014	Two Northern Lights LLC & CT Burn Properties	X			
Environmental Assess Complete	12/20/2014	Two Northern Lights LLC & CT Burn Properties	X			
Acquisition Closing	12/31/2014	Two Northern Lights LLC & CT Burn Properties	X			
Order Appraisal Review(s)	01/15/2015	Two Northern Lights LLC & CT Burn Properties	X			
Progress Report Submitted	01/31/2015		X			
Recorded Acq Documents to RCO	03/31/2015	Two Northern Lights LLC & CT Burn Properties				
Stewardship Plan to RCO	03/31/2015	Two Northern Lights LLC & CT Burn Properties				
Order Appraisal(s)	03/31/2015	Burn Family Trust & Wernstedt Properties				
Order Appraisal Review(s)	06/30/2015	Burn Family Trust & Wernstedt Properties				
Progress Report Submitted	06/30/2015					
Annual Project Billing	07/31/2015					
Purchase Agreement Signed	08/31/2015	Burn Family Trust & Wernstedt Properties				
Baseline Documentation to RCO	10/31/2015	Burn Family Trust & Wernstedt Properties				
Environmental Assess Complete	10/31/2015	Burn Family Trust & Wernstedt Properties				
Acquisition Closing	12/31/2015	Burn Family Trust & Wernstedt Properties				
Progress Report Submitted	12/31/2015					
Recorded Acq Documents to RCO	03/31/2016	Burn Family Trust & Wernstedt Properties				
Stewardship Plan to RCO	03/31/2016	Burn Family Trust & Wernstedt Properties				
Progress Report Submitted	03/31/2016					
Final Report in PRISM	06/30/2016					
Agreement End Date	06/30/2016					
Annual Project Billing	07/31/2016					
Final Billing to RCO	09/30/2016					