

Progress Report 7/1/11-5/31/12

Project #11-1651, Barnum Point Acquisition - Phase I (ESRP)

Submitted by Kat Morgan on 05/31/2012

Accepted by Mike Ramsey on 06/26/2012

CONTACTS

Primary Sponsor: The Nature Conservancy

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RCO Grant Manager: Mike Ramsey
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COSTS TO DATE

Project Start Date: 07/01/2011

FundingEnd Date: 06/30/2013

Funding Formula:	Requested		Original		Current	
ESRP-EPA Marine & Nearshore:	\$0.00	(0%)	\$75,000.00	(4%)	\$75,000.00	(4%)
Estuary & Salmon Restoration:	\$1,050,000.00	(50%)	\$975,000.00	(46%)	\$975,000.00	(46%)
Sponsor Match:	\$1,050,000.00	(50%)	\$1,050,000.00	(50%)	\$1,050,000.00	(50%)
Total:	\$2,100,000.00	(100%)	\$2,100,000.00	(100%)	\$2,100,000.00	(100%)

Paid To Date: \$0.00

Remaining RCO Funds: \$1,050,000.00

Advance Balance: \$0.00

Admin Limit: \$100,000.00 5.00%

A&E Limit: \$0.00

Match Bank: \$0.00

Admin Spent: \$0.00

A&E Spent: \$0.00

Last Released Billing:

Pending Billing: No

Number of Billings: 0

PROGRESS REPORT QUESTIONS

#	Question	Answer	Answer Description
1 of 6	Are there any significant challenges that might hinder progress or keep you from meeting your project milestones? If so, please tell us about them.	No	There have been several challenges during this reporting period, but acquisition now appears imminent.
2 of 6	Describe the work accomplished during this reporting period.		The Nature Conservancy negotiated several key project elements with the landowners and Island County during this period, including a conservation easement on the tidelands and shoreline, a trail access to connect the upland fee acreage to the shoreline, and a boundary line adjustment meeting owners', TNC, and Island County's interests. These project elements were included in a scope change approved by RCO and ESRP on March 23, 2012.
3 of 6	Do you anticipate any changes to your project? Please describe those changes here.	Yes	Yes – there will be an access easement retained by the landowners along the northern and western edge of the fee purchase. This location was preferred by Island County, and was sited to incur deminimus impact to the priority habitats and ecological processes protected by the acquisition.
4 of 6	If not identified in the milestones, provide property name(s) and closing date(s) for property acquired, but not yet billed to RCO.		N/A
5 of 6	Tell us about the next steps for your acquisition(s). Provide details on appraisals, negotiations, or closings for the parcels listed in the agreement that have not been purchased yet.		The conservation easement baseline assessment is under review, and will be finalized by the closing date. The closing date is anticipated to occur by June 30, 2012. RCO staff members are leading cultural resources consultation with the Stillaguamish Tribe, and a site visit is anticipated in June.
6 of 6	Tell us about work planned for the next reporting period.		During the next reporting period (6/1/2012 – 7/31/2012), the acquisition closing, and all associated documentation will be completed and recorded documents will be submitted to RCO.

MILESTONES

Milestone	Target Date	Description	Completed	Delayed	New Target Date	Progress/Reason for Delay
Project Start	07/01/2011		X			
Order Appraisal(s)	07/31/2011		X			
Purchase Agreement Signed	01/31/2012		X			An option to purchase was signed on 1/11/2012
Order Appraisal Review(s)	02/29/2012			X	06/30/2012	Due to several changes in the appraisal scope, review will take place later than expected
Environmental Assess Complete	03/31/2012		X			This was complete March 31, 2012
Acquisition Closing	05/31/2012			X	06/30/2012	Closing is expected to take place in June
Progress Report Submitted	05/31/2012		X			Completed 5/31/2012
Baseline Documentation to RCO	06/30/2012			X	07/31/2012	Due to closing a little later than anticipated, we would like to extend this to allow time to complete paperwork
Recorded Acq Documents to RCO	06/30/2012			X	07/31/2012	Due to closing a little later than anticipated, we would like to extend this to allow time to complete paperwork
Recorded Land Survey to RCO	06/30/2012			X	07/31/2012	Due to closing a little later than anticipated, we would like to extend this to allow time to complete paperwork
Progress Report Submitted	07/31/2012					
Annual Project Billing	07/31/2012					
Progress Report Submitted	04/30/2013					
Special Conditions Met	06/30/2013	Compliance with Scope of Work				
Noxious Weed Control Complete	06/30/2013					
Fencing Complete	06/30/2013					
Stewardship Plan to RCO	06/30/2013					
Agreement End Date	06/30/2013					
Annual Project Billing	07/31/2013					
Final Report in PRISM	09/30/2013					
Final Billing to RCO	09/30/2013					